

# Getting Started.....

- 1) Take two balloons.
- 2) Blow up the balloons.
- 3) On the balloons write personal goals that require money to achieve.  
( *Your Financial Goals!* )

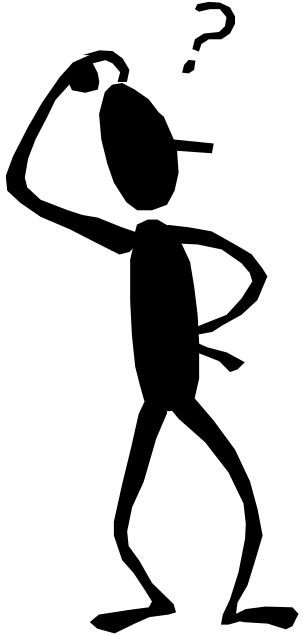


# New Ideas for Using the High School Financial Planning Program (HSFPP)



*Mary Beth Kaufman, ISU Extension Program Specialist*

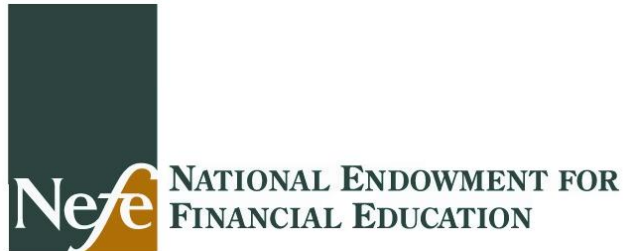
# Have you used the HSFPP?



1. Yes

2. No

# PARTNERS



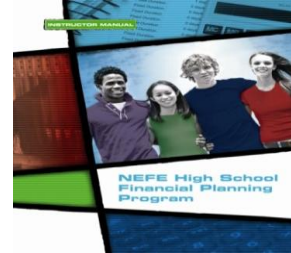
## Data Disk



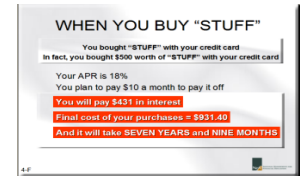
## Student Guide



## Instructor Manual



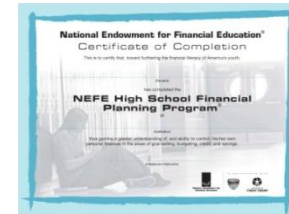
## Presentation Visuals



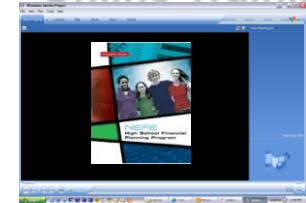
## Web Sites / Web Tools / Web Games



## Certificate of Completion



## Online Training



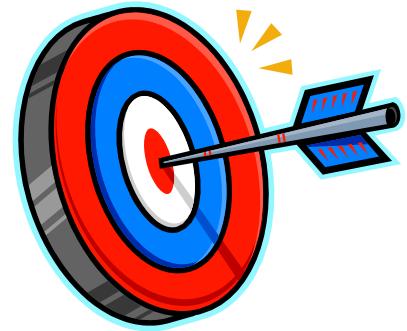
## Take-Home Brochure Spanish Version



IOWA STATE UNIVERSITY  
University Extension

Healthy People. Environments. Economies.

# Target Competencies of Each Unit



1. Create a personal financial plan.
2. Prepare a personal budget.
3. Propose a personal saving & investing plan.
4. Select strategies to use in handling credit and managing debt.
5. Demonstrate how to use various financial services.
6. Create a personal insurance plan which will minimize your financial loss.
7. Examine how a career choice and lifestyle affect your financial plan.

# Program Meets Standards

- National Standards
- Iowa Standards
- Iowa Core Curriculum



# Iowa 21<sup>st</sup> Century Financial Literacy Skills: *9-12 Grade*

- Demonstrate financial responsibility and planning skills to achieve financial goals for a lifetime of financial health. (Unit 1)
- Manage money effectively by developing spending plans and selecting appropriate financial instruments to maintain positive cash flow. (Unit 2,3,4 & 5)
- Make informed and responsible decisions about incurring and repaying debt to remain both creditworthy and financially secure. (Unit 4 & 5)

# Iowa 21<sup>st</sup> Century Financial Literacy Skills: *9-12 Grade*

- Evaluate and identify appropriate risk management options, including types of insurance, non-insurance, and identity protection. (Unit 5 & 6)
- Assess the value, features, and planning processes associated with savings, investing, and asset building, and apply this knowledge to achieve long-term financial security with personal and entrepreneurial goals in a global market. (Unit 3 & 7)
- Understand human, cultural, and societal issues related to financial literacy, and practice legal and ethical behavior. (Unit 1, 4 & 7)

# Here's How to Order

- Go to [hsfpp.nefe.org](http://hsfpp.nefe.org) (no www)
- Instructor's Log In:
  - Registered User
    - Log in with username and password
    - If don't remember – “Click Here” and it will be emailed to you.
  - New User
    - Create new log in
- Allow 6 weeks for delivery of materials



**Are you on**

**facebook.**

**?**

**1. Yes**

**2. No**

# Supplemental activities and ideas for teaching the HSFPF

## UNIT.....

1. Goals: **Balloon Activity** - Facebook- HSFPF
2. Budgeting: **TV clips/movies** - Facebook- HSFPF
3. Investing/Time Value of Money: [hsfpp.nefe.org](http://hsfpp.nefe.org)  
**Data CD Content – new Excel activity**
4. Credit: **new CARD Act** - [www.federalreserve.gov](http://www.federalreserve.gov)

# Supplemental activities and ideas for teaching the HSFPP

## UNIT.....

### 5. Financial Services/Identity Theft:

[www.onguardonline.gov](http://www.onguardonline.gov) – ID Theft Faceoff

### 6. Insurance: [www.griffithfoundation.org/](http://www.griffithfoundation.org/) – Auto Insurance

### 7. Career- [www.fefe.arizona.edu/](http://www.fefe.arizona.edu/)- What Does Your Future Hold?

Bureau of Labor Statistics - [www.bls.gov/k12/index.htm](http://www.bls.gov/k12/index.htm)

# *What type of auto insurance coverage is needed...*

**You hit someone else's car and damage it.**

- ★ 1. Liability
2. Medical
3. Collision
4. Comprehensive
5. Uninsured/under-insured motorist

# *What type of auto insurance coverage is needed...*

**You hit a tree with your car and it needs repairs.**

1. Liability
2. Medical
- ★ 3. Collision
4. Comprehensive
5. Uninsured/under-insured motorist

# *What type of auto insurance coverage is needed...*

**A rock hits your windshield and cracks it.**

1. Liability
2. Medical
3. Collision
- ★ 4. Comprehensive
5. Uninsured/under-insured motorist

# *What type of auto insurance coverage is needed...*

**Your passenger friend is injured when you hit another car due to slippery roads.**

1. Liability
- ★ 2. Medical
3. Collision
4. Comprehensive
5. Uninsured/under-insured motorist

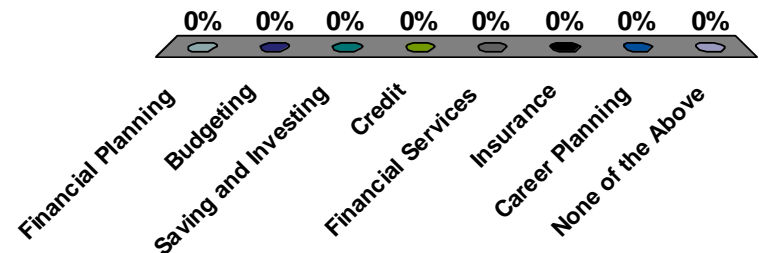
# *What type of auto insurance coverage is needed...*

**You are in an accident caused by another driver and have injuries and cannot work.**

1. Liability
2. Medical
3. Collision
4. Comprehensive
- ★ 5. Uninsured/under-insured motorist

# Which HSFPP Units do you feel the least prepared to teach?

1. Financial Planning
2. Budgeting
3. Saving and Investing
4. Credit
5. Financial Services
6. Insurance
7. Career Planning
8. None of the Above



# Training Opportunities

- Smart Investing @ Your Library
- Financial Coaching
  - [www.extension.iastate.edu/finances](http://www.extension.iastate.edu/finances)
- Insurance Education Institutes
  - [www.griffithfoundation.org](http://www.griffithfoundation.org)
- Family Economics and Financial Education
  - [www.fefe.arizona.edu/](http://www.fefe.arizona.edu/)

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